

INDEX PERFORMANCE

	Apr-21			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,651.71	6,356.47	6,370.87	(1.12)	(3.66)	0.74	11.76	(10.77)
All Shares Index	4,044.94	3,910.32	3,923.03	(0.03)	(2.10)	3.80	13.85	(8.18)
Financials Index	1,410.28	1,366.22	1,394.23	1.48	1.15	13.88	17.29	(3.69)
Industrial Index	8,935.95	8,562.65	8,679.35	0.81	0.61	2.58	16.11	(7.60)
Holding Firms Index	6,800.23	6,424.24	6,441.31	(1.28)	(4.47)	(2.13)	16.18	(12.42)
Property Index	3,312.83	3,077.94	3,077.94	(4.17)	(8.74)	0.79	5.34	(16.01)
Services Index	1,455.52	1,422.66	1,443.11	2.02	(0.49)	0.25	5.04	(4.69)
Mining & Oil Index	9,644.29	8,330.99	9,644.29	13.77	17.79	28.09	104.82	1.22

AVERAGE DAILY VALUE TRADED (in Million Php)

	Mar-21 (23 days)	Apr-21 (19 days)	Year-to-Date (80 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	9,882.33	5,585.03	9,706.13	(43.48)	(49.42)	(34.35)	(2.33)	50.79
Regular Market	7,204.12	5,068.14	8,546.76	(29.65)	(51.84)	(28.61)	(3.94)	47.98
Non-regular Market	2,678.21	516.89	1,159.37	(80.70)	(0.53)	(63.30)	16.99	75.31
Domestic Issues	9,877.54	5,576.09	9,699.49	(43.55)	(49.47)	(34.43)	(2.45)	50.78
Foreign Issues	4.79	8.94	6.64	86.56	12.61	182.67	439.19	67.41
Common	9,754.43	5,482.72	9,527.70	(43.79)	(50.04)	(34.83)	(3.29)	49.52
Preferred	71.34	71.39	137.48	0.08	24.47	(17.08)	59.91	159.71
Warrants & PDR	41.47	22.87	23.67	(44.85)	658.03	368.33	877.32	190.83
Dollar Denominated	15.09	8.05	17.27	(46.67)	3.25	109.31	440.25	349.83
Total Market	9,882.33	5,585.03	9,706.13	(43.48)	(49.42)	(34.35)	(2.33)	50.79
Financials Sector	990.89	599.93	936.78	(39.46)	(41.58)	(23.01)	(36.61)	(3.47)
Industrial Sector	2,428.15	995.92	2,043.62	(58.98)	(58.16)	(3.03)	(13.67)	67.66
Holding Firms Sector	1,312.09	943.68	1,721.77	(28.08)	(33.92)	(52.15)	(23.86)	11.40
Property Sector	1,746.71	1,423.57	1,401.00	(18.50)	5.93	58.91	37.02	(9.04)
Services Sector	2,992.03	1,298.36	2,982.87	(56.61)	(64.85)	(61.69)	3.17	176.04
Mining & Oil Sector	250.74	254.59	411.99	1.53	(66.76)	(9.01)	382.67	538.66
SME Board	157.94	65.66	204.78	(58.43)	(83.59)	(59.61)	155.44	1,653.08
ETF	3.78	3.33	3.31	(12.12)	9.38	74.41	33.99	(32.39)

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

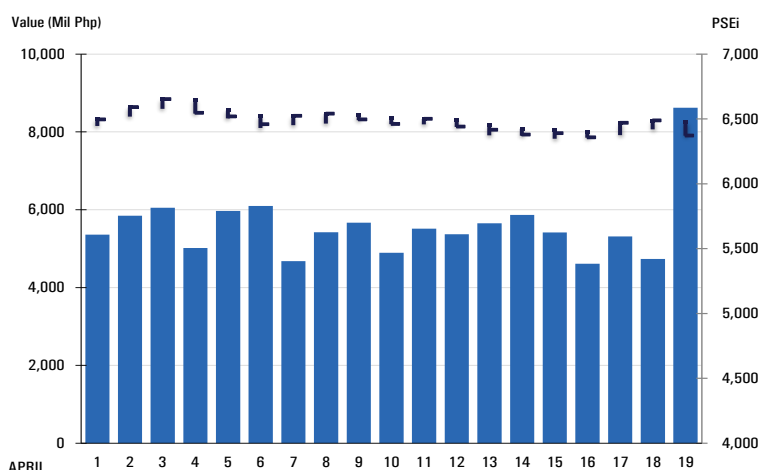
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MONTHLY REVIEW



STOCK MARKET REPORT

- The local stock barometer declined for the second consecutive month on the back of a continuous rise in new infections despite the prolonged quarantine protocols imposed by the government. Investors also highlighted the slow progress of the country's inoculation program compared to other countries within the region and around the world. The benchmark index finished the month at 6,370.87 points, down by 1.1% or 72.22 points from the previous month's close of 6,443.09 points. Year-to-date, the PSEi shed 10.8% or 768.84 points from the 7,139.71-level posted in end-December 2020.
- Two of the six sector indices mirrored the PSEi's downtrend, led by the Property index closing the month with a 4.2% decline while the Holding Firms index slipped by 1.3% month-on-month. On the contrary, the four remaining indices rose with the Mining & Oil sector index posting the highest growth at 13.8%. This was followed by the Services, Financials and Industrial indices with corresponding expansions of 2.0%, 1.5% and 0.8%. Meanwhile, the broader All Shares index was almost unchanged at 3,923.03 points, 0.03% or 1.26 points from 3,924.29 points the preceding month.
- The aggregate value of shares listed on the Exchange in April 2021 inched up by 0.1% to P15.38 trillion from the P15.37 trillion total market capitalization (MCAP) registered the previous month. Latest data was even higher by 22.3% than the P12.57 trillion total MCAP posted in the same month a year ago. Similarly, the value of domestic shares during the month was slightly up by 0.2% to P12.13 trillion from P12.11 trillion in March 2021. This was 16.9% more than the P10.38 trillion domestic capitalization registered in April 2020.
- Market activity was sluggish during the fourth month of the year as total value of shares traded in the Exchange for April declined by 53.3% to P106.12 billion from the P227.29 billion total value turnover the prior month. The April 2021 figure was also down by 7.2% from the P114.36 billion total value turnover registered in the same month a year ago. Average daily value turnover in April likewise fell by 43.5% and 2.3% to P5.59 billion from P9.88 billion and P5.72 billion in March 2021 and April 2020, respectively. Year-to-date, the total value turnover expanded by 50.8% to P776.49 billion from P514.95 billion in the comparable four-month period last year. Average daily value turnover for the January to April period also remained buoyant at P9.71 billion, 50.8% higher than the P6.44 billion figure in the same period in 2020.
- Foreign transactions netted an outflow of P13.80 billion during the month, an improvement from the P23.70 billion and P17.28 billion net selling figures posted a month ago and in the same month last year. Foreign transactions accounted for 37.5% of the total market trades in April 2021. For the first four months of the year, foreign trades yielded a P61.56 billion net selling figure, 27.8% wider than the P48.18 billion net selling figure in the comparable period in 2020. Year-to-date, the ratio of foreign to total market trades was at 27.3%, lower than the 53.46% share it cornered in the January to April period last year.